



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

12/01/2026

Issue Number	260401
Tender Type	Reopening
Tender Date	14/01/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 10 Billion
Interest Type	Fixed
Coupon Rate	1.50%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	January 19th 2027
Original Tenor	378 Days
Issue and Settlement Date	15/01/2026
Listing Date	19/01/2026
Value Date	06/01/2026
Maturity Date	19/01/2027
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADB) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>&<http://www.chinamoney.com.cn>